



National Spatial Data Infrastructure: why wait?

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1. From the perspective of a National Mapping and Geospatial Agency

2. What is a NSDI
3. Socio-economic value of geospatial information and the Sustainable Development Goals
4. Why wait – lets take benefits early
5. Ordnance Survey experience



It's a scary world for NMGAs

- Large amounts of raw data – This data needs to be refined so that it can be actionable.
- Pace of change in geospatial technologies.
- IoT, automation, 4th Industrial Revolution
- Maintenance – currency, accuracy, detail.
- Competition – Crowd, Google etc, other government agencies: all can bypass national mapping agencies.
- Public task v open data v commercial business.
- Access to political and fiscal investment.
- Capacity to change.



‘Geospatial is like a general-purpose technology; it’s the oil for the next generation of the digital economy.’

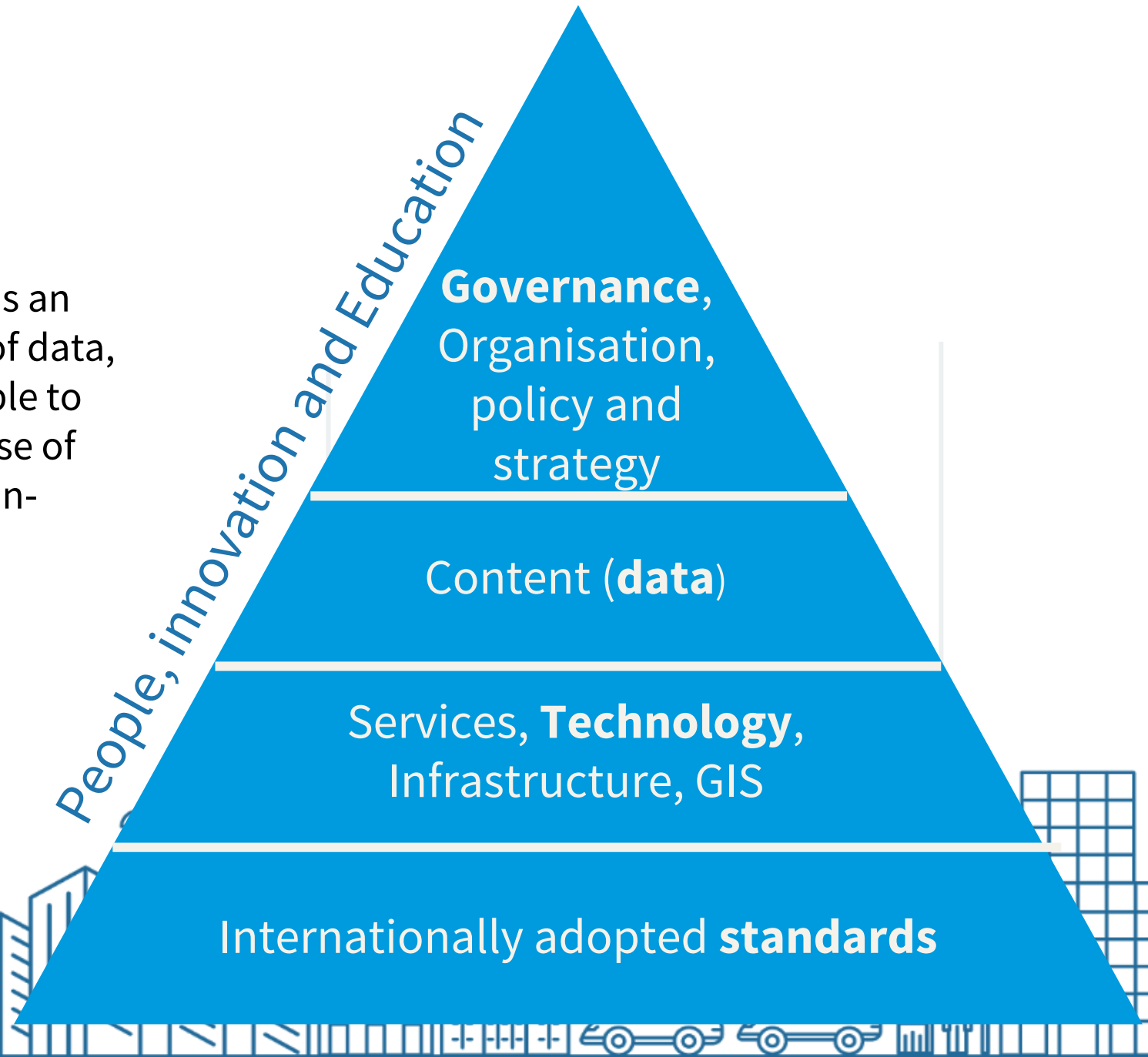
Nigel Clifford, CEO Ordnance Survey, opening Quadrennial Cambridge Conference, July 2017

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What is a **SDI**?

A **Spatial Data Infrastructure** (SDI) is an architectural framework consisting of data, software, hardware, standards, people to enable the creation, exchange and use of geospatial data across an information-sharing community.





What is an NSDI?

...the means to share
and use location data for the
benefit of Tanzania

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How does it help a nation?

Benefits of using geospatial data



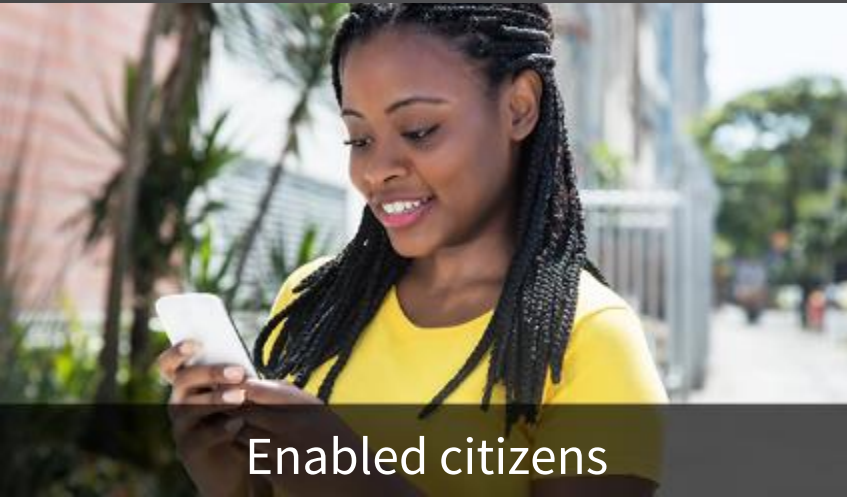
Effective government and taxation



Economic growth/digital economy



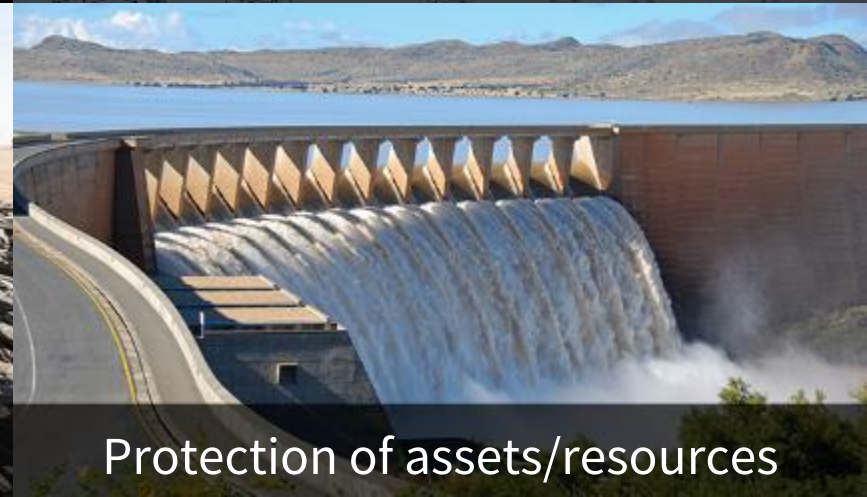
Efficiency gains



Enabled citizens



National infrastructures and cities



Protection of assets/resources

Taxation and **government** revenue generation

- Property tax
- Agricultural land tax
- Congestion charging
- Business and income tax



Security of land tenure underpins development

- Land is 75% of the value of world GDP
- Enable effective infrastructure planning and delivery
- Access to credit and tenure security
- Fair compensation
- Land tax

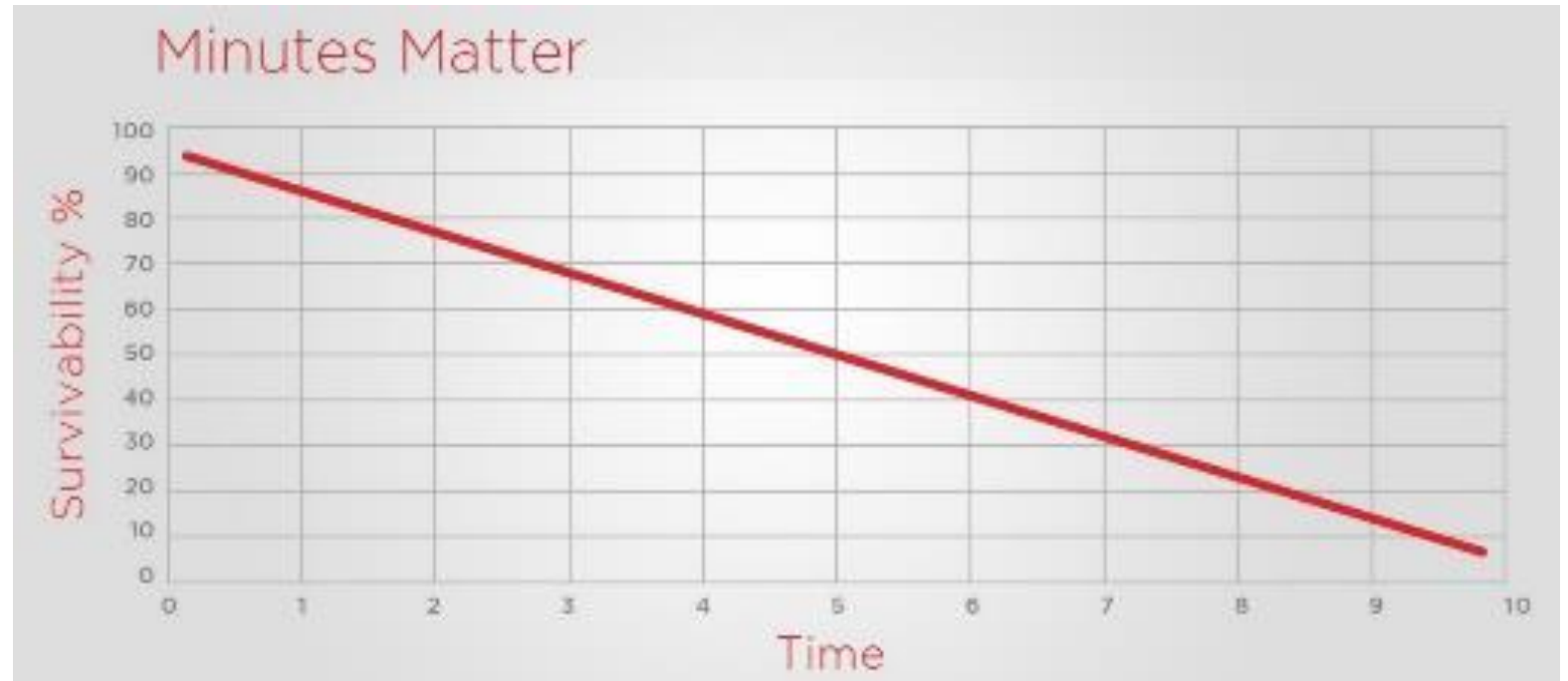


Emergency services: serious illness and accident

Time saves lives and money

Rapid urbanization has also increased the risk of deadly fires in Addis Ababa. Many of these residential occur in informal settlements, making it harder for emergency responders to contain fires once they start.

<http://www.100resilientcities.org/cities/addis-ababa/>



In Ireland a navigation device and geospatial data enhances the response time by 17% and reduce cardiac arrest deaths by 10%.

Agriculture

- Agricultural cadastre
- Calculation of farming subsidy or compensation payments
- Irrigation and drainage planning and maintenance
- Land use planning
- Products to market – road infrastructure
- Environmental protection
- Large-Scale Agricultural Investments and Rural Development in Tanzania



Infrastructure



The use of GI can help with:

- Managing and optimising existing assets
- Adherence to legislation and regulatory policy
- Increasing efficiency
- Integrated planning





Defence and National Security

Urban development

The use of geospatial data can help enable:

- Improved Urban Planning
- Resilience planning & disaster response
- Environmental management
- Transport planning and operations
- Land tenure
- Revenue generation (tax)

Urban planning



Planning for tomorrow

Needs a comprehensive view of today

Building a sustainable environment



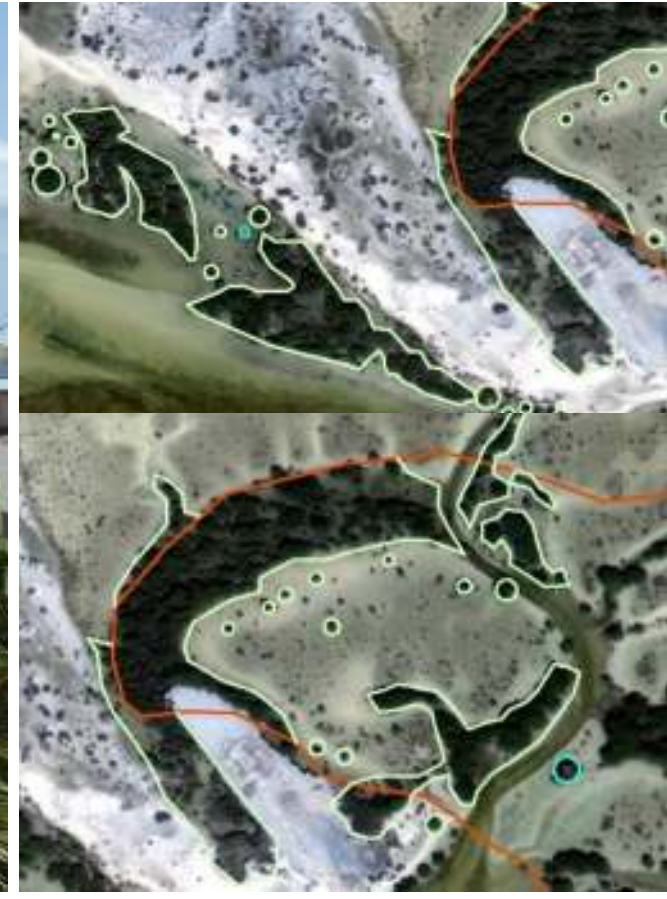
Resource scarcity



Food security



Cities



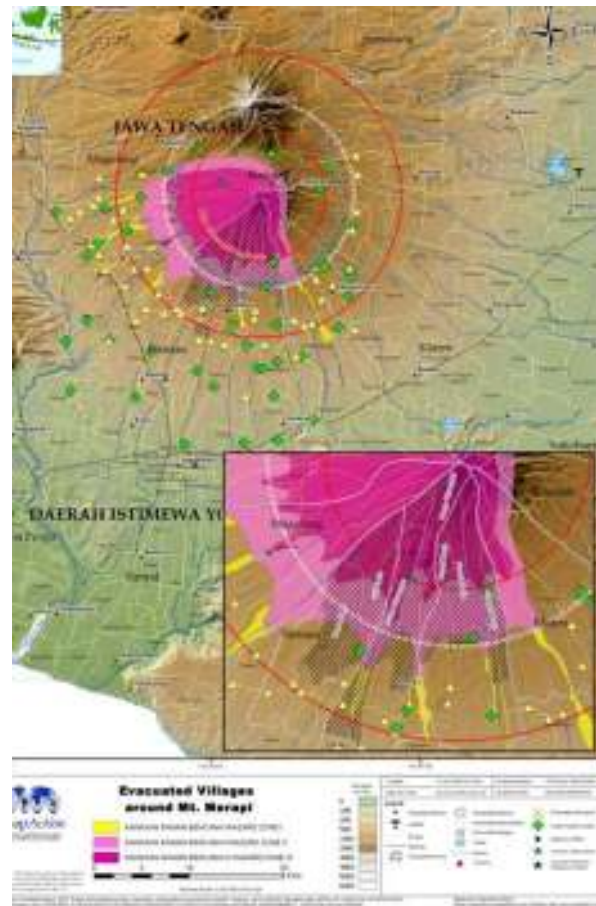
Coastal Zones

Increasing demand for scarce **natural resources**

- Comprehensive planning and management
- Assessment of potential crop failure, subsequent compensation and reduction in fraud
- Managing extractive industries



Resilience and disaster response



Planning



Responding

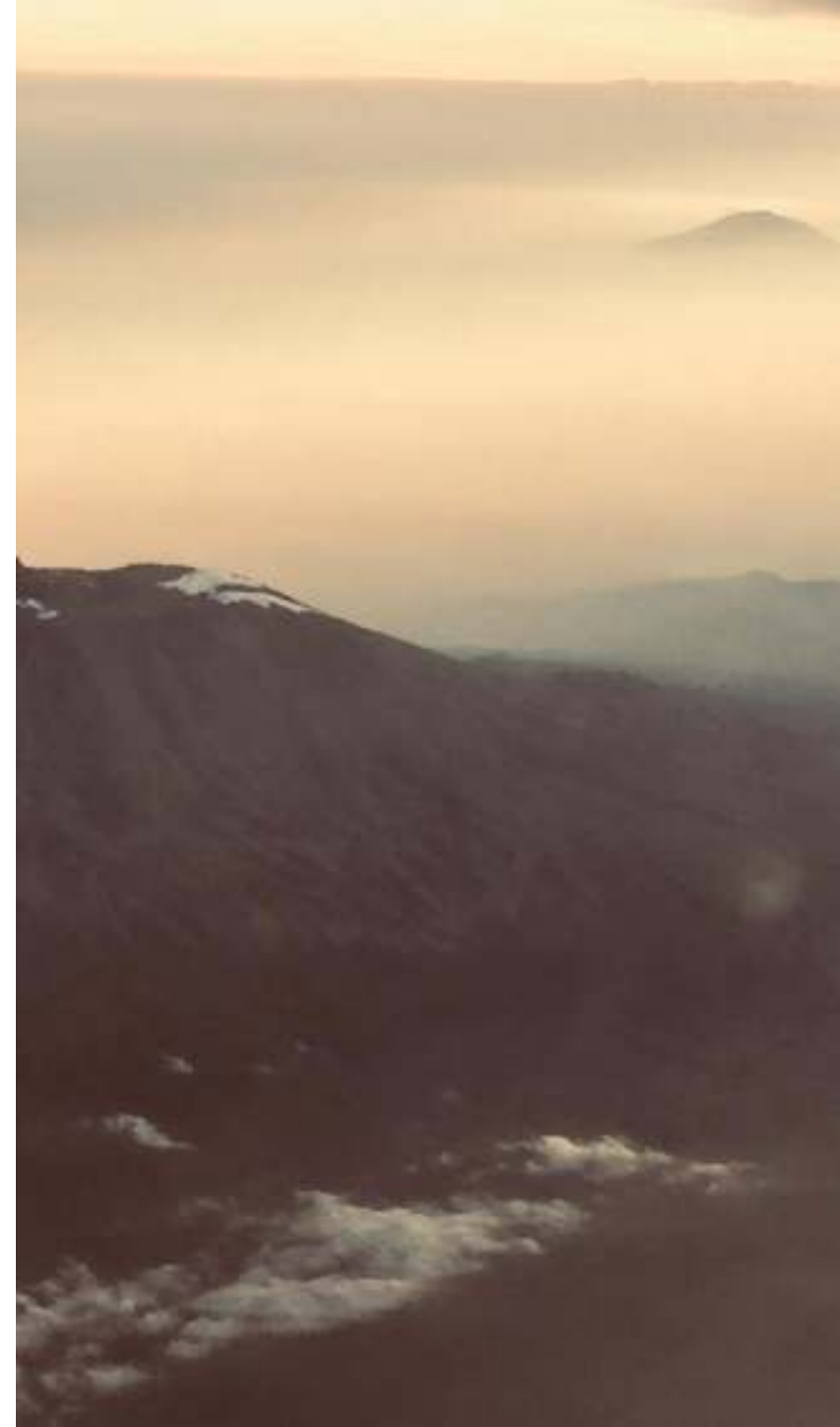


Rebuilding

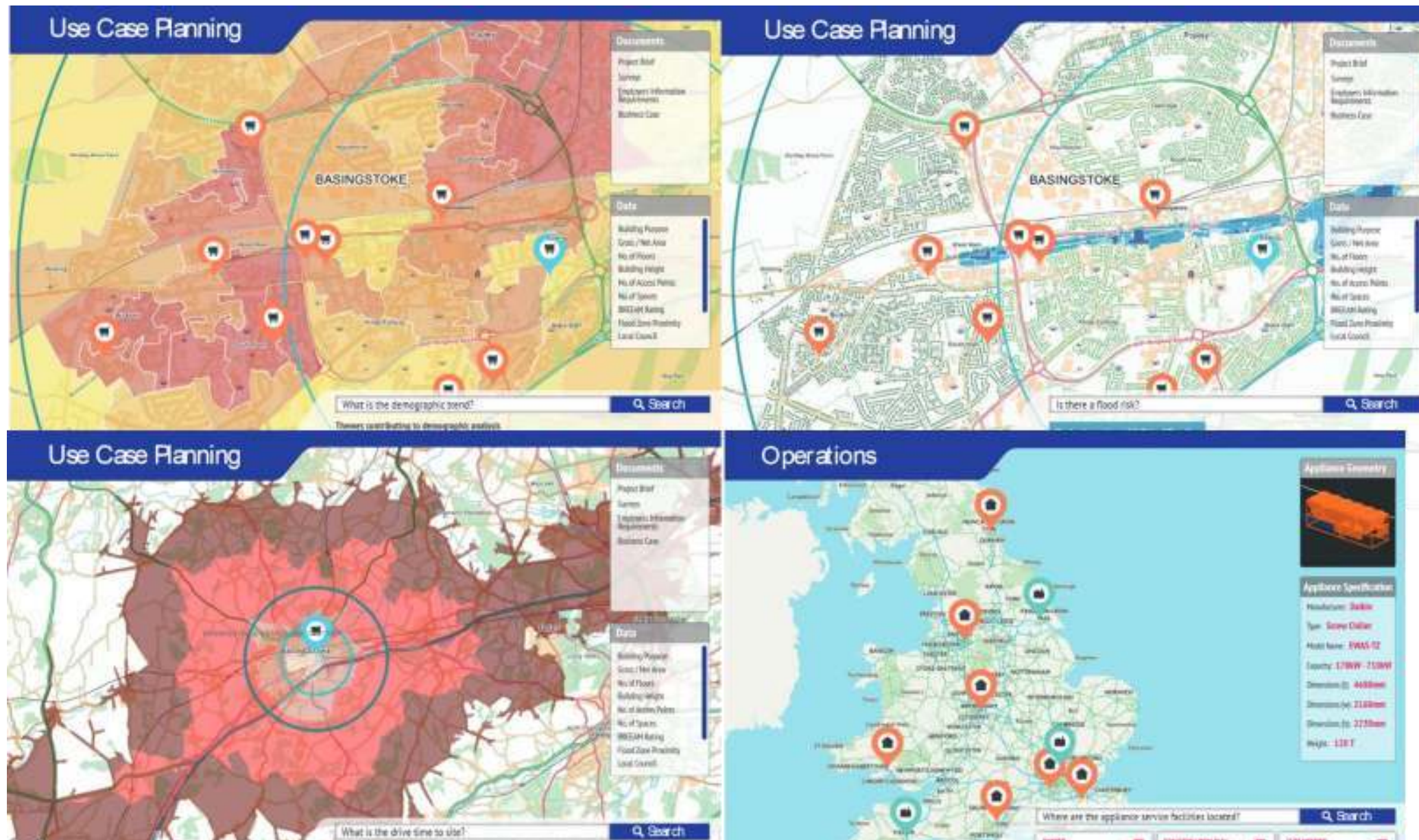
Successful businesses create successful economies

GI is used across various sectors:

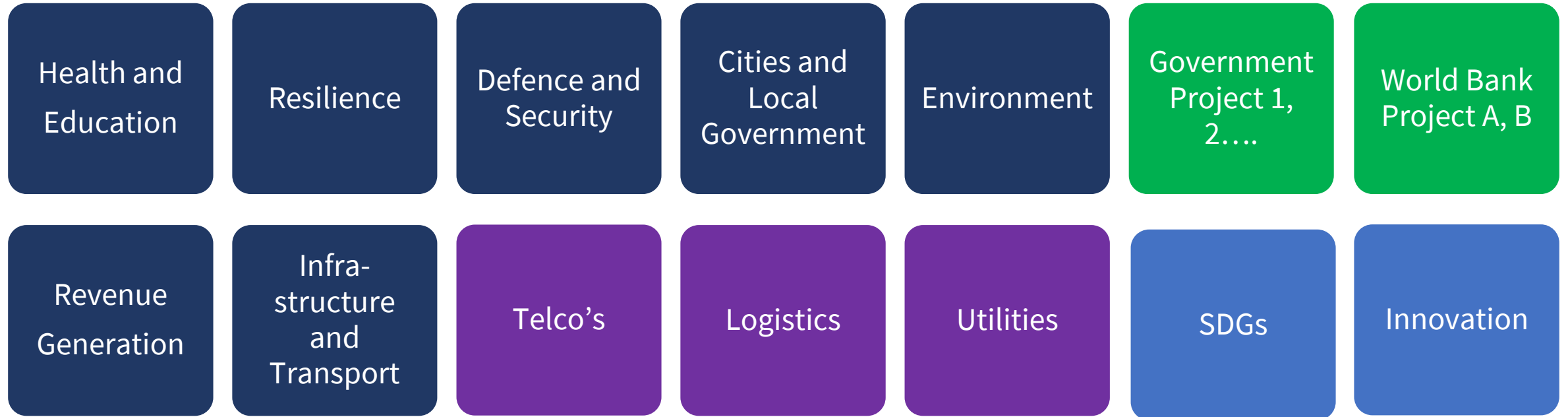
- Marketing
- Logistics
- Insurance
- Utilities
- Telecoms
- Banking
- Travel and Tourism



Business Planning – locations to increase profit



The strategic funding challenge? Collect once use many



Ordnance Survey 2016.

All enabled by the same physical and digital data infrastructures

“It is not a project BUT a national infrastructure”

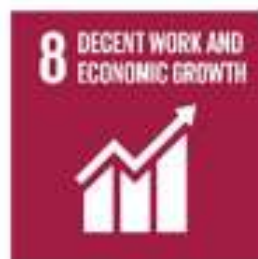
The economic contribution of GI to high-income nations

Year	Study	Relates to:	Country	GDP impact
2008	ACIL Tasman	Impact of modern spatial information technologies	Australia	0.6-1.2%
2008	ACIL Tasman, SKM & Ecological Associates	GI contribution to productivity	New Zealand	0.6%
2010	ConsultingWhere	7 Public Sector Services Productivity Related benefits	UK Public Sector	0.23%
2011	ACIL Tasman, Lester Franks & ConsultingWhere	Total change in real Gross State Product (GSP) due to GIS	Georgia	0.4%
2011	GeoBusiness Nederland	Geospatial Industry as % of GDP	Netherlands	0.25%
2012	Richard Zerbe and Associates	Net benefit of GIS alone	King County, Washington	0.09%
2012	Boston Consulting Group	Geospatial Industry (including remote sensing satellites)	USA	0.5%
2013	Oxera	Geospatial Industry as % of GDP	Global	0.2%
2014	Indecon	GI Contribution to the economy	Ireland	0.33%
2015	Hickling Arthurs Low, Acil Allen Consulting, Fujitsu & ConsultingWhere	Contribution of geospatial industries and GI to GDP	Canada	1.1%

Digital geospatial information could enhance Africa GDP by US\$4 - US\$10bn pa



SUSTAINABLE DEVELOPMENT GOALS



SDG and data themes

INSPIRE Theme	Sustainable Development Goal													
	1	2	3	5	6	7	8	9	11	12	13	14	15	
Address														
Administrative units														
Cadastral parcels														
Geographical Names														
Hydrography														
Transport networks (road, rail, water, air, cable)														
Protected sites														
Elevation														
Land cover														
Ortho-Imagery														
Geology														
Buildings														
Land use (existing , planned)														
Soils														
Human health														
Governmental services and utilities														
Environmental Monitoring facilities														
Production facilities														
Agricultural facilities														
Population distribution/ Statistical Units														
Area management - Regulated areas														
Natural risk zones														
Sea regions														
Oceanographic features														
Atmospheric conditions – meteorologic features														
Biogeographical regions														
Habitats and biotope														
Species distribution														
Energy resources														
Mineral resources														



UN-GGIM: EUROPE

UNITED NATIONS COMMITTEE OF EXPERTS ON
GLOBAL GEOSPATIAL INFORMATION MANAGEMENT

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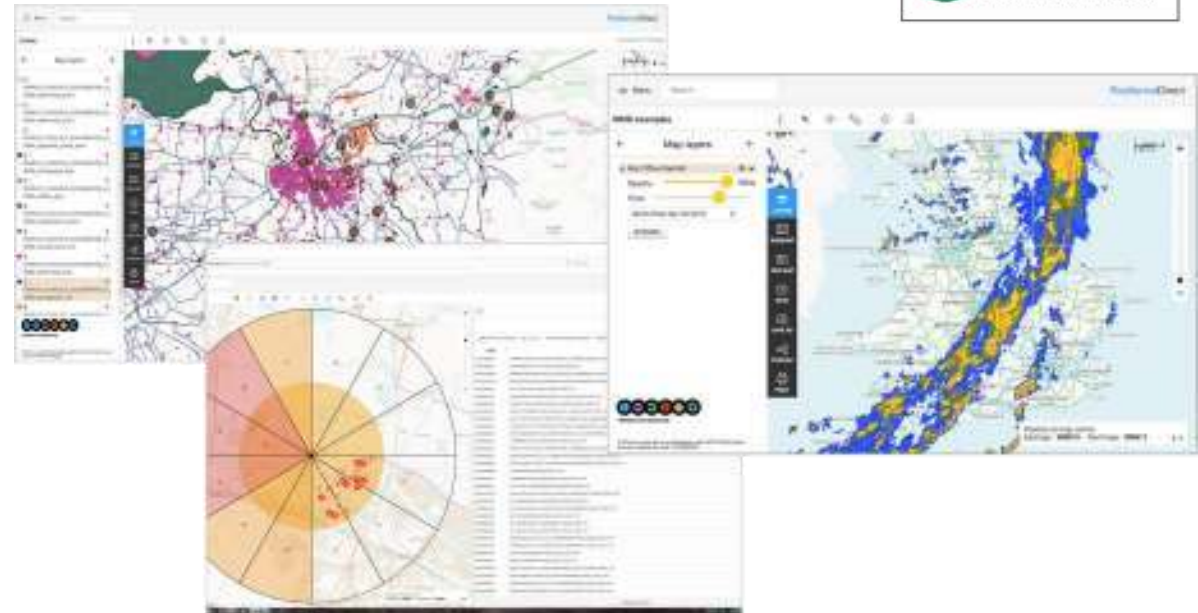


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Take small steps

- Share existing data
- Natural partners wanting change?
- Key national challenge where those partners can make a difference now
- Show the benefits



"A politician is not interested in doing things that have no societal impact"

(Governor of Vihiga County, Kenya)



Education



Gender Equality



SDGs



Tenure Security

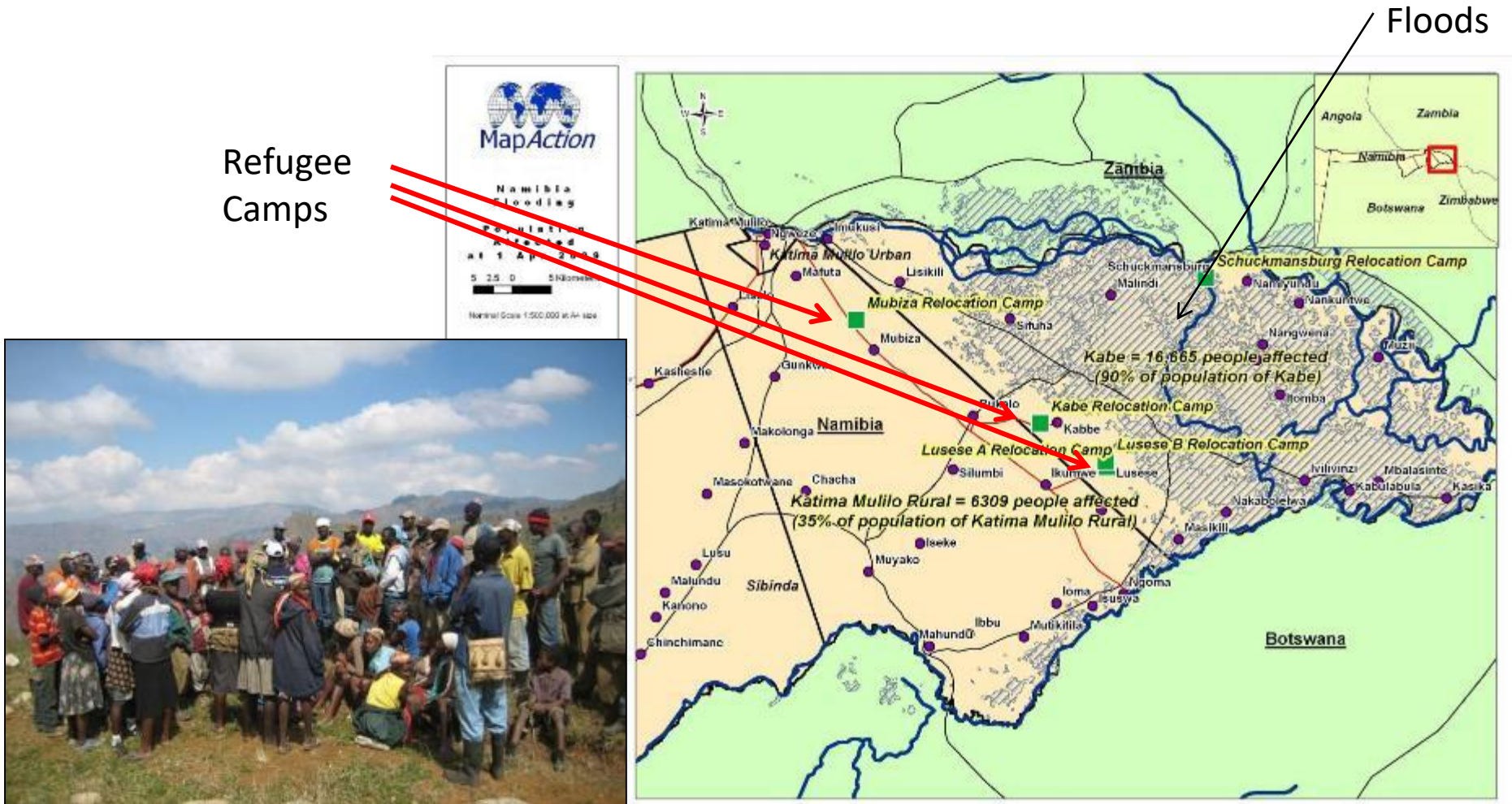


Health



Safety

Disaster response: ‘*where and who* are the *affected* people, places and infrastructure?’



Addis Ababa's Resilience Challenge

Raise living standards in the face of rapidly growing population.

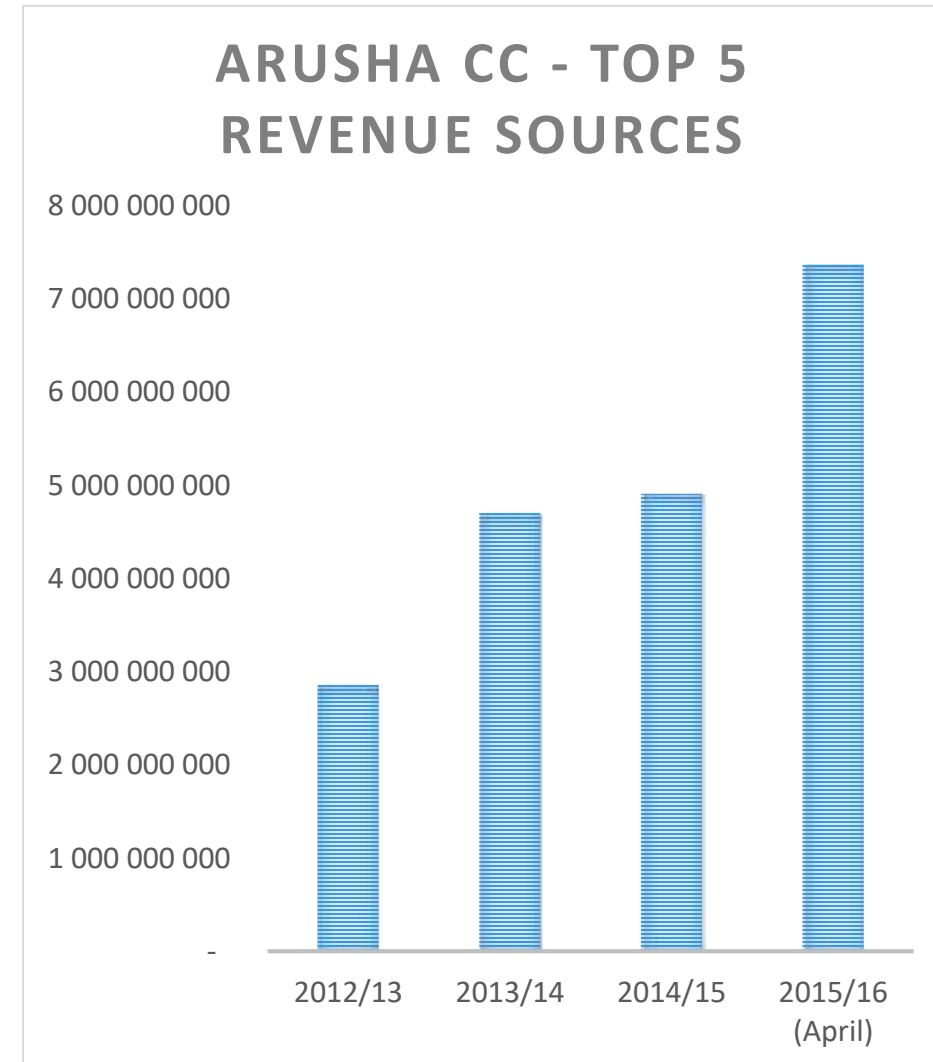
- City on pace to double in size within 15 years
- Strain on existing public services, especially clean water and sanitation.
- Recent measures to increase resilience:
 - BRT line to alleviate urban congestion
 - Public work programs to address an unemployment rate above 22%.

<http://www.100resilientcities.org/cities/addis-ababa/>



Arusha Local Government Revenues

- Local Government Revenues: eg service levy, property tax, billboards, parking fees, income from sale or rent, market fees and charges, permits on business activities, hotel levy .
- Local Government Revenue Collection Information System (LGRCIS): Geographically locate all taxpayers and properties
- Comprehensive spatial database: satellite imagery, roads and individual buildings digitised, **unique property reference number**, attributes (e.g. use, condition, age)



World Bank Land and Property Conference 2017. The role of ICT in delivering efficient revenue collection in developing countries: The Tanzanian experience. Prof William McCluskey, African Tax Institute, University of Pretoria, Chyi-Yun Huang, World Bank, Patrick Doherty, Consultant, Prof Riel Franzsen, African Tax Institute, University of Pretoria



Coastal Development: land and the environment

- Sustainable Tourism
- Property rights
- Unregulated or illegal development
- Environment
- 'Blue' economy

Security of land tenure underpins development



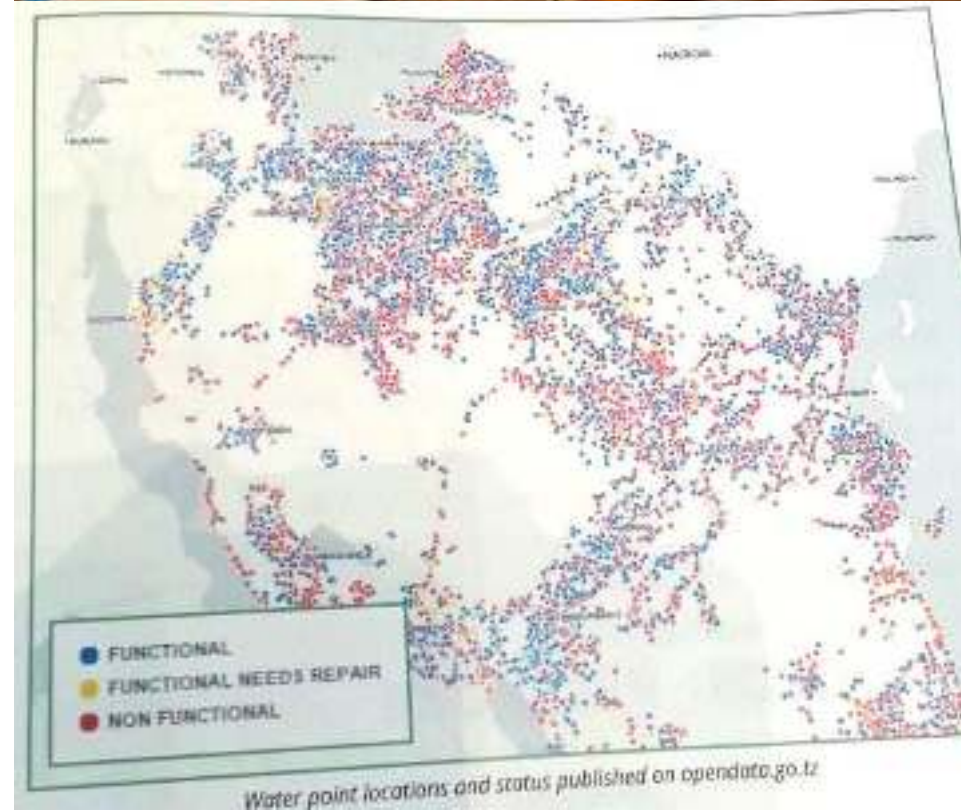
Esperance, 39, a mother of four used to be in constant dispute with her neighbours over ownership of the land she lived on. Through a DFID-funded land registration programme, the dispute is now settled and she is a proud landowner.

Water and Schools

Access to clean water
Sustainable supplies

Access to education
Transport for education: Kenya,

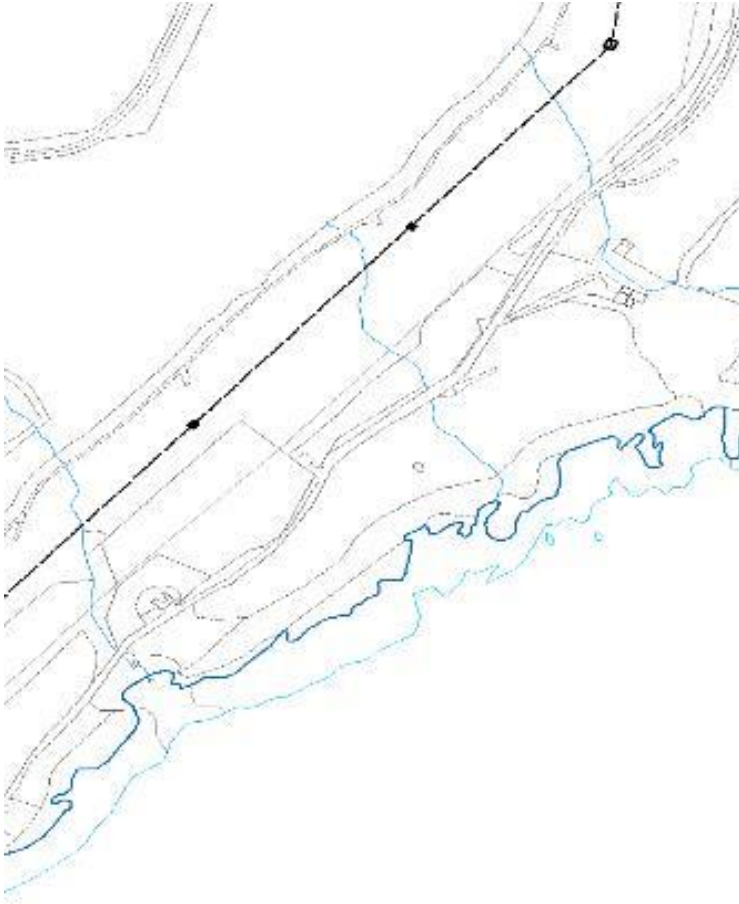
Tanzania Policy: 1991 Policy on Water states that everyone should have access to clean water within 400m of their home.



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Cartography

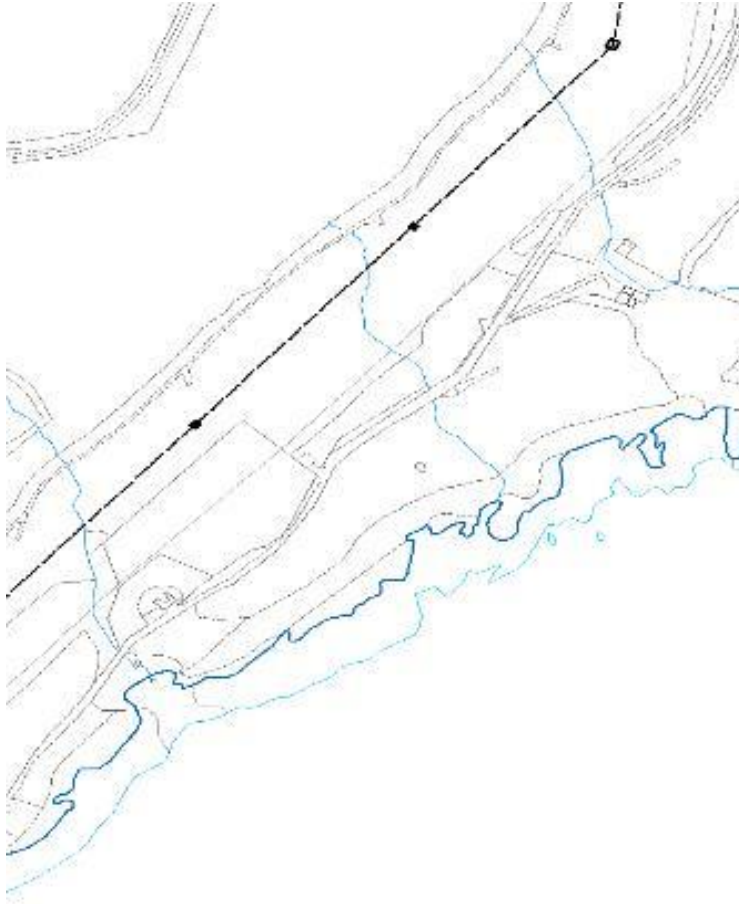


Years

Data Currency
Weeks

Seconds

Cartography



Years

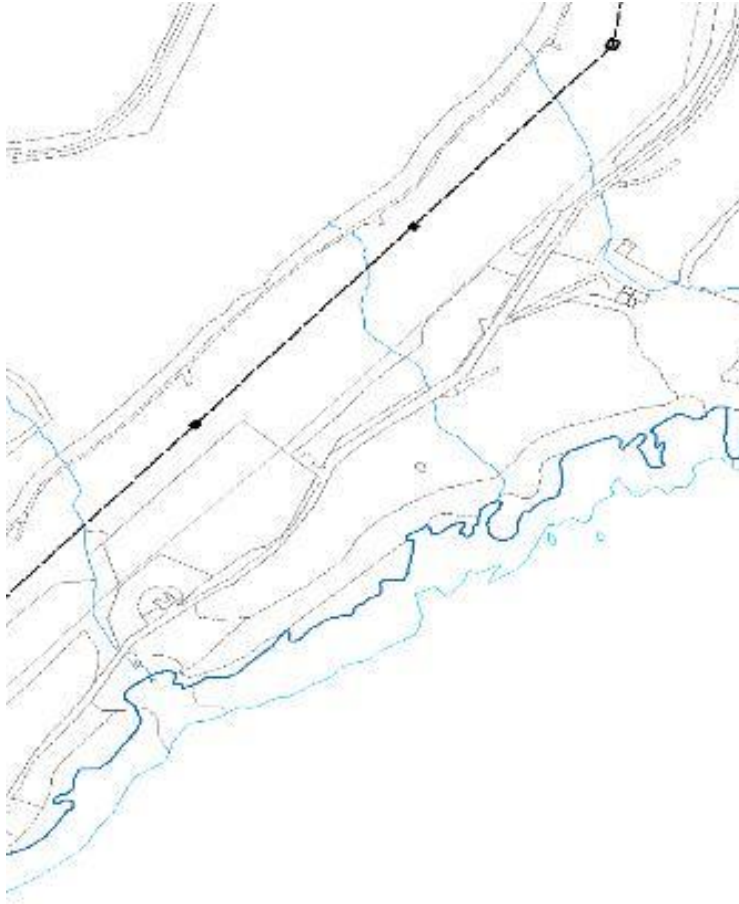
Data



Data Currency
Weeks

Seconds

Cartography



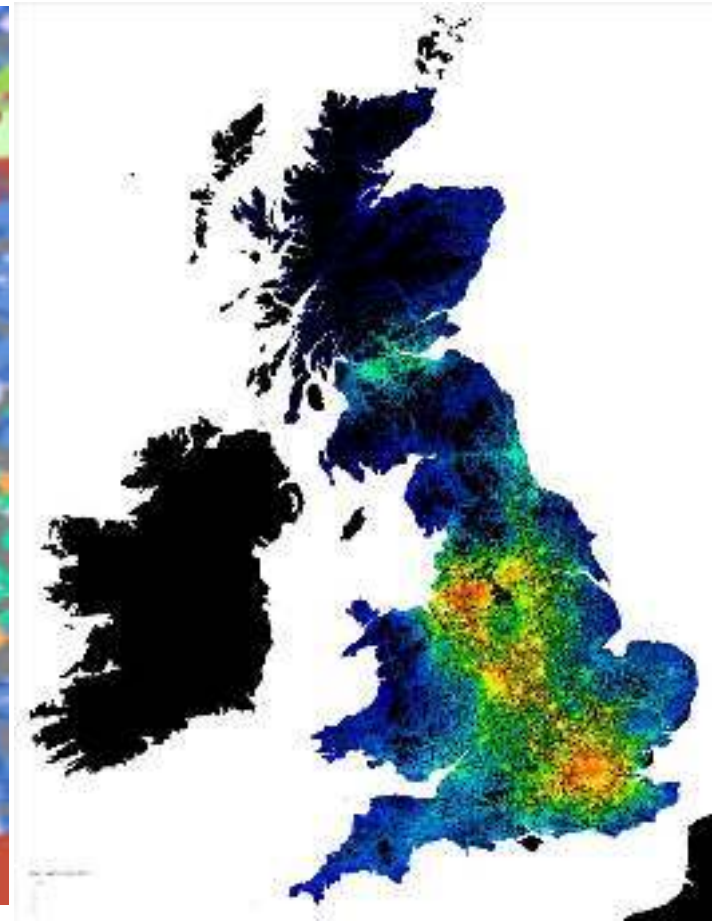
Years

Data



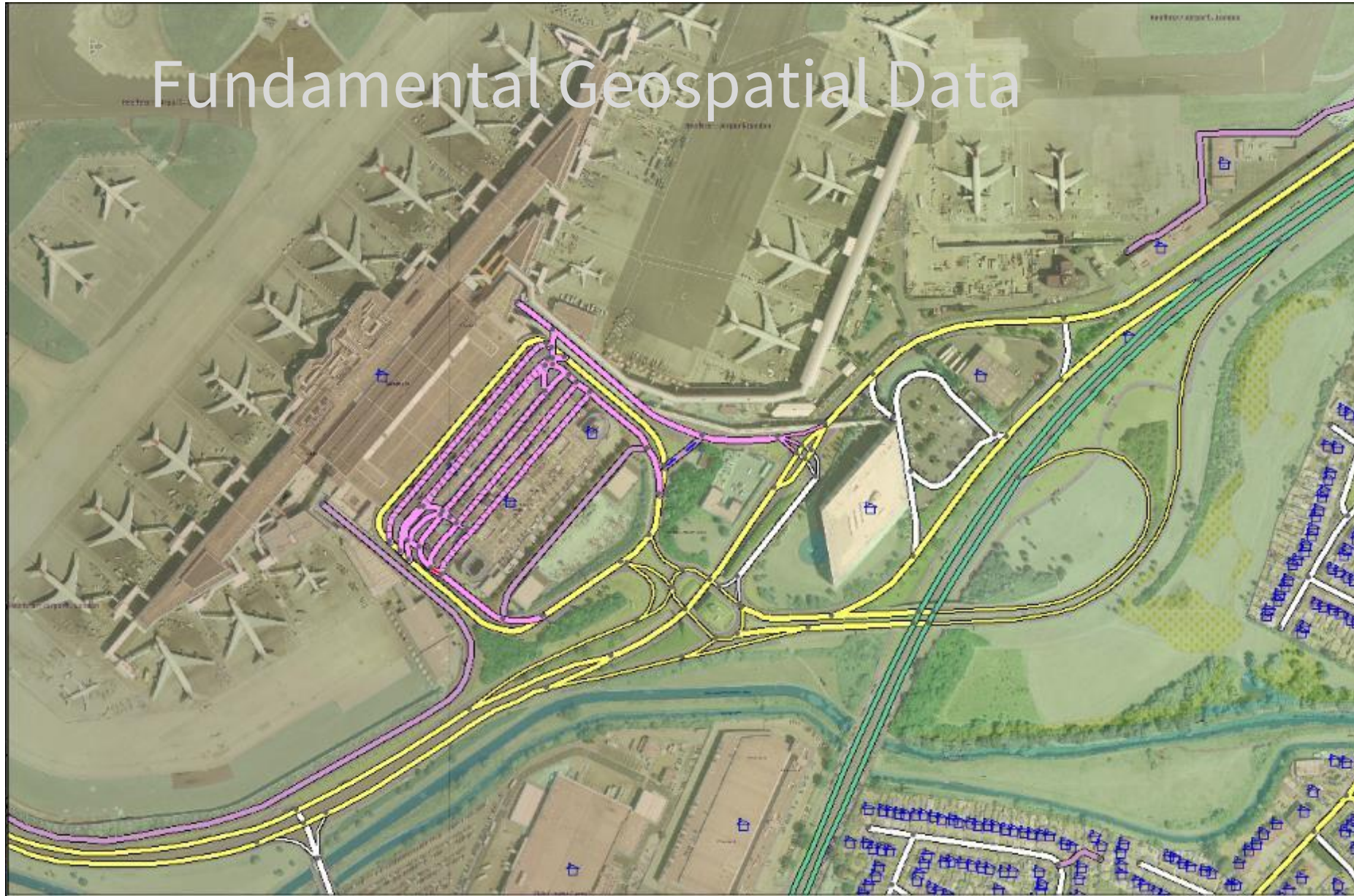
Data Currency
Weeks

Connectivity



Seconds

Fundamental Geospatial Data



Unique identifiers in a city **for every location**

Unique property
reference
number for every
real world object

Apartment 1st floor right **UPRN1000045233**

Apartment 1st floor left **UPRN1000045231**

Multi-family residential building **UPRN1000045234**

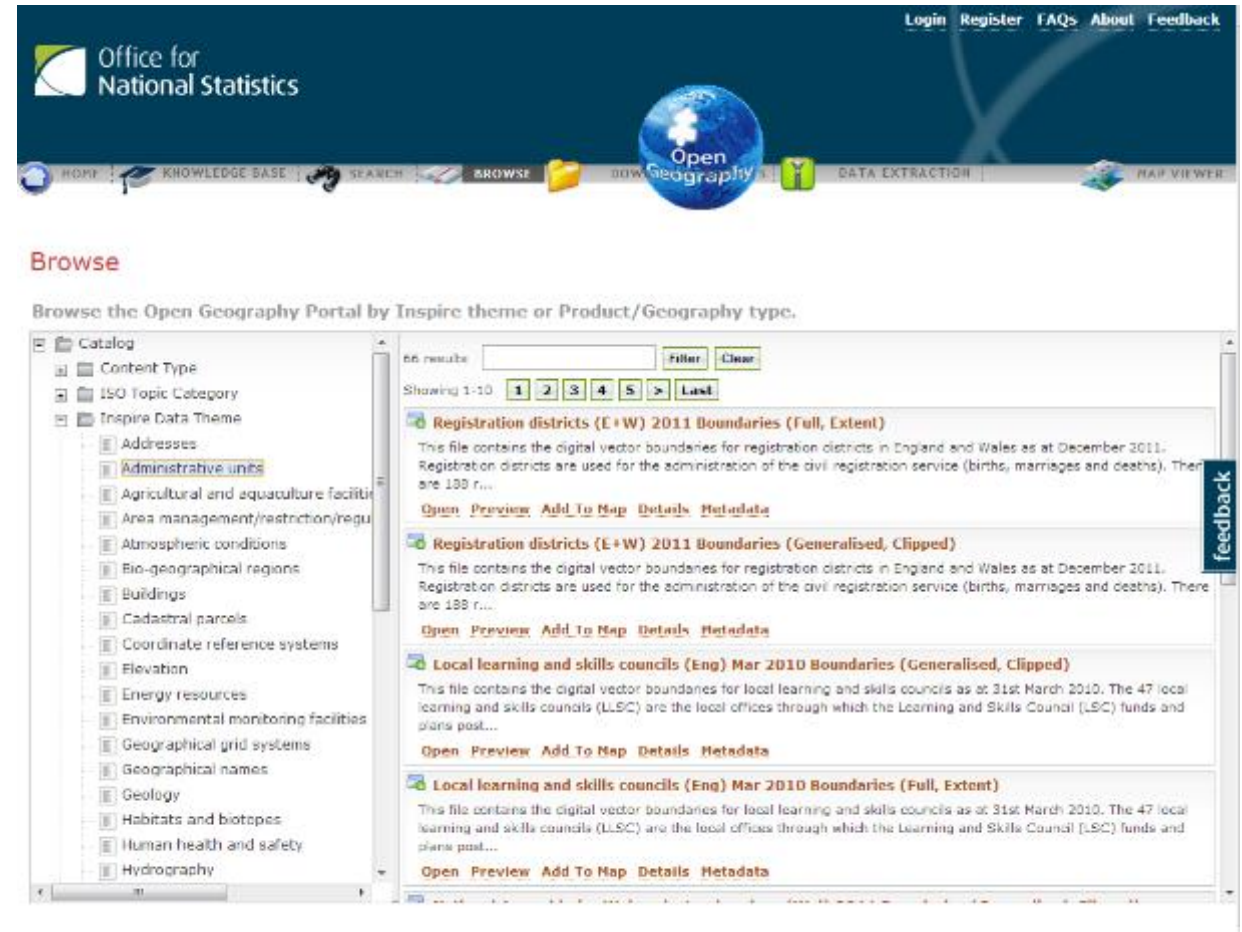


Collaboration – Office of National Statistics

EU INSPIRE compliant

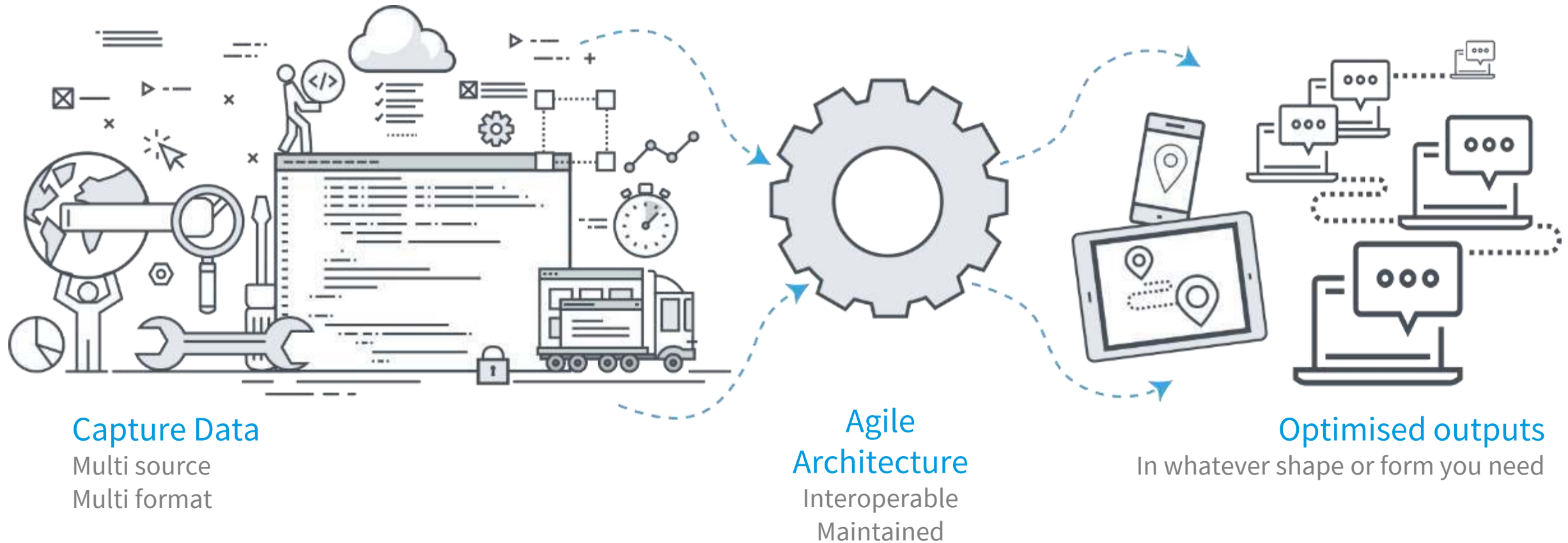
Provides the route for users to search, view and download a wide range of ONS Geography products

<https://geoportal.statistics.gov.uk/geoportals/>

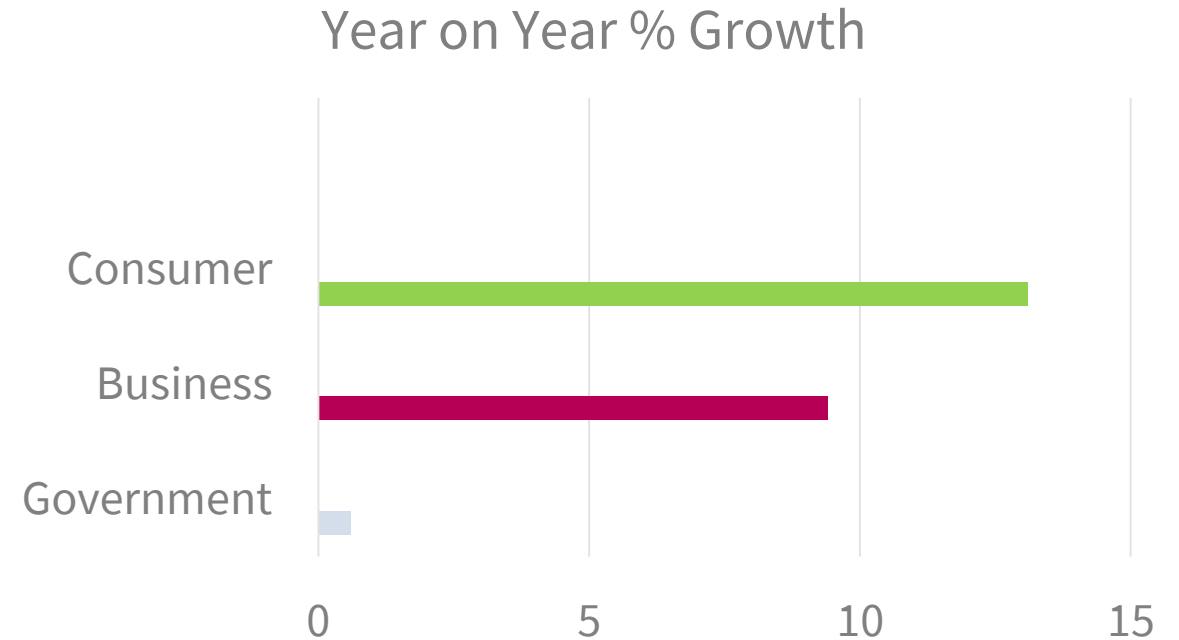
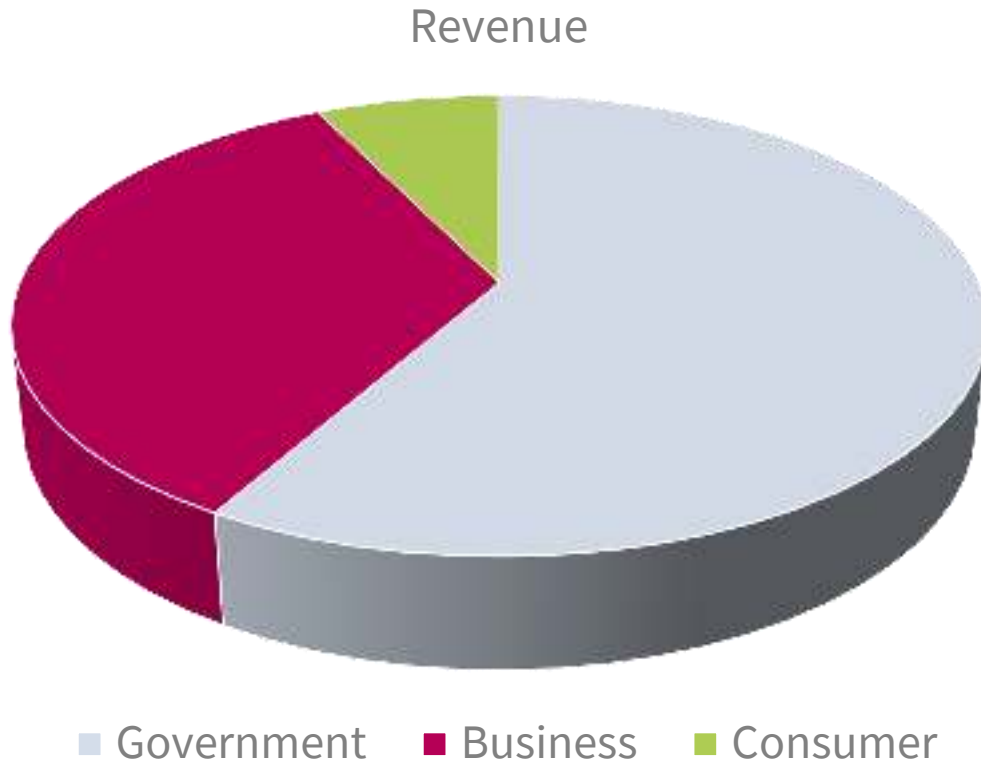


The lungs of Ordnance Survey

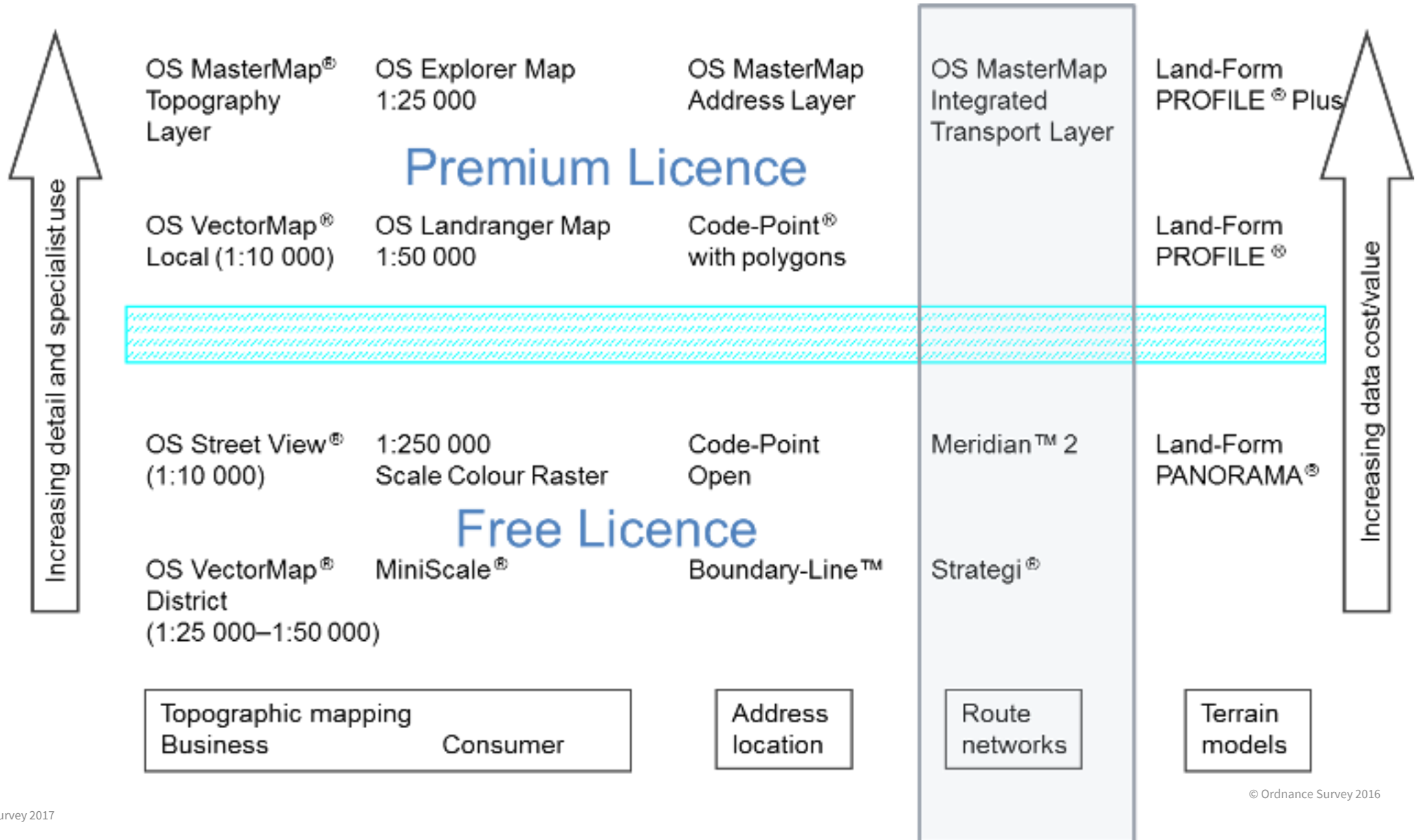
.....the cloud next?



Ordnance Survey Revenue analysis (2016)



Data licences: *UK freemium* business model



UK – Budget Announcement Wednesday

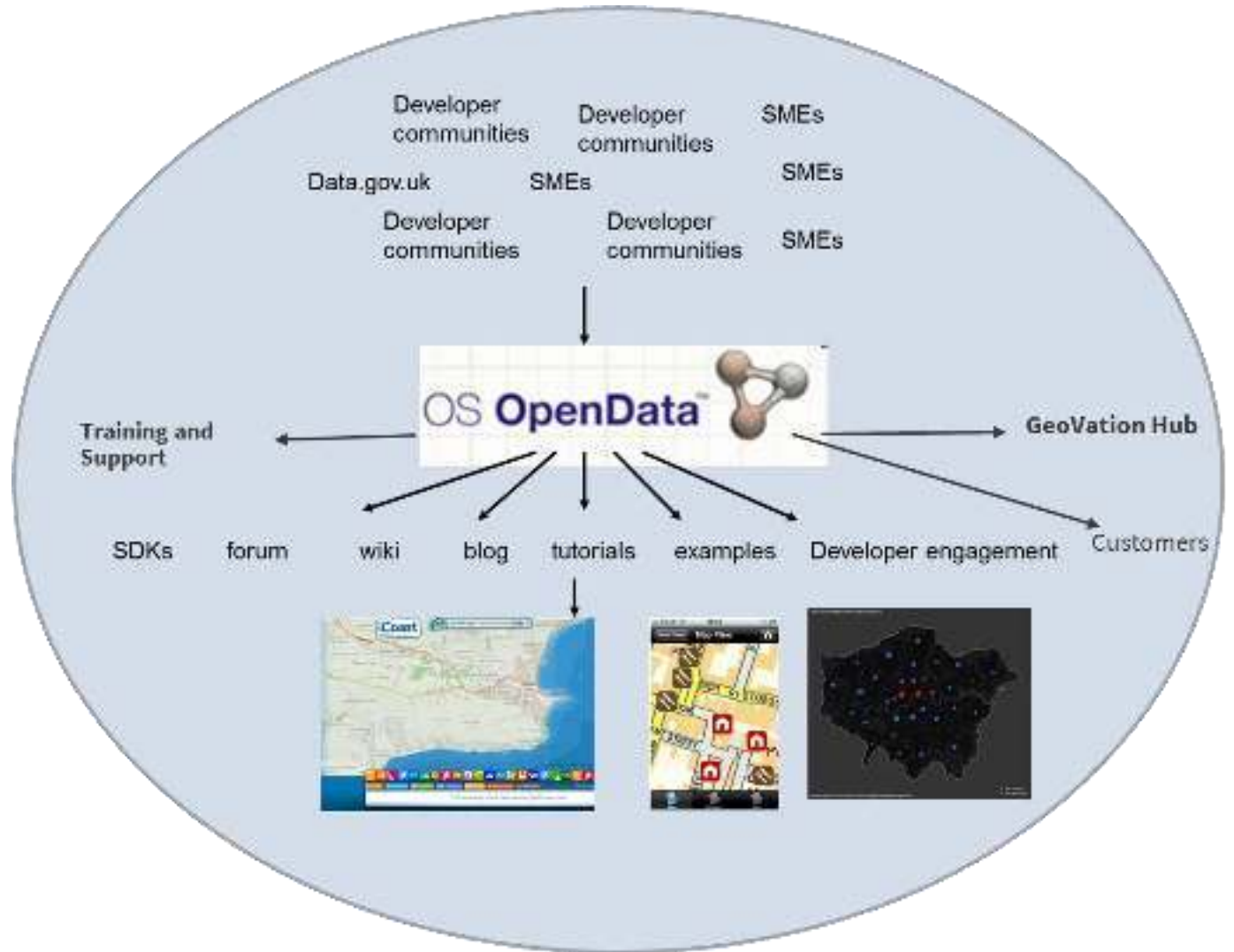
“The UK has some of the best geospatial data in the world, and much of it is held by public bodies. The potential economic value of this data is huge. To **maximise the growth of the digital economy** and consolidate the UK’s position as the best place to **start and grow a digital business**, the government will establish a new Geospatial Commission to provide strategic oversight to the various public bodies who hold this data. **To further boost the digital economy, the government will work with the Ordnance Survey (OS) and the new Commission, by May 2018, to establish how to open up freely the OS MasterMap data to UK-based small businesses** in particular, under an Open Government Licence or through an alternative mechanism, while maintaining the OS’s strategic strengths. The Budget provides £40 million a year over the next two years to support this work.”



Open Data Ecosystem

“To grow the Opendata community there needs to be support /encouragement, easy to use tools and leadership into what is achievable.

Simply put, this requires an understanding of the customer needs. And these are diverse, ranging from tech giants to the individual citizen”



Ordnance Survey International

Ethiopia

Geospatial maturity assessment

Extractives advice

Oman

Addressing business case

National policy

Namibia

Pre feasibility study for Land and Geospatial enhancements

Rwanda

Advisory on improving geospatial as part of Land programme

Tanzania

Training and National policy review

Singapore

Advanced 3D data model advice

Bahrain

Strategy

Underground Utilities



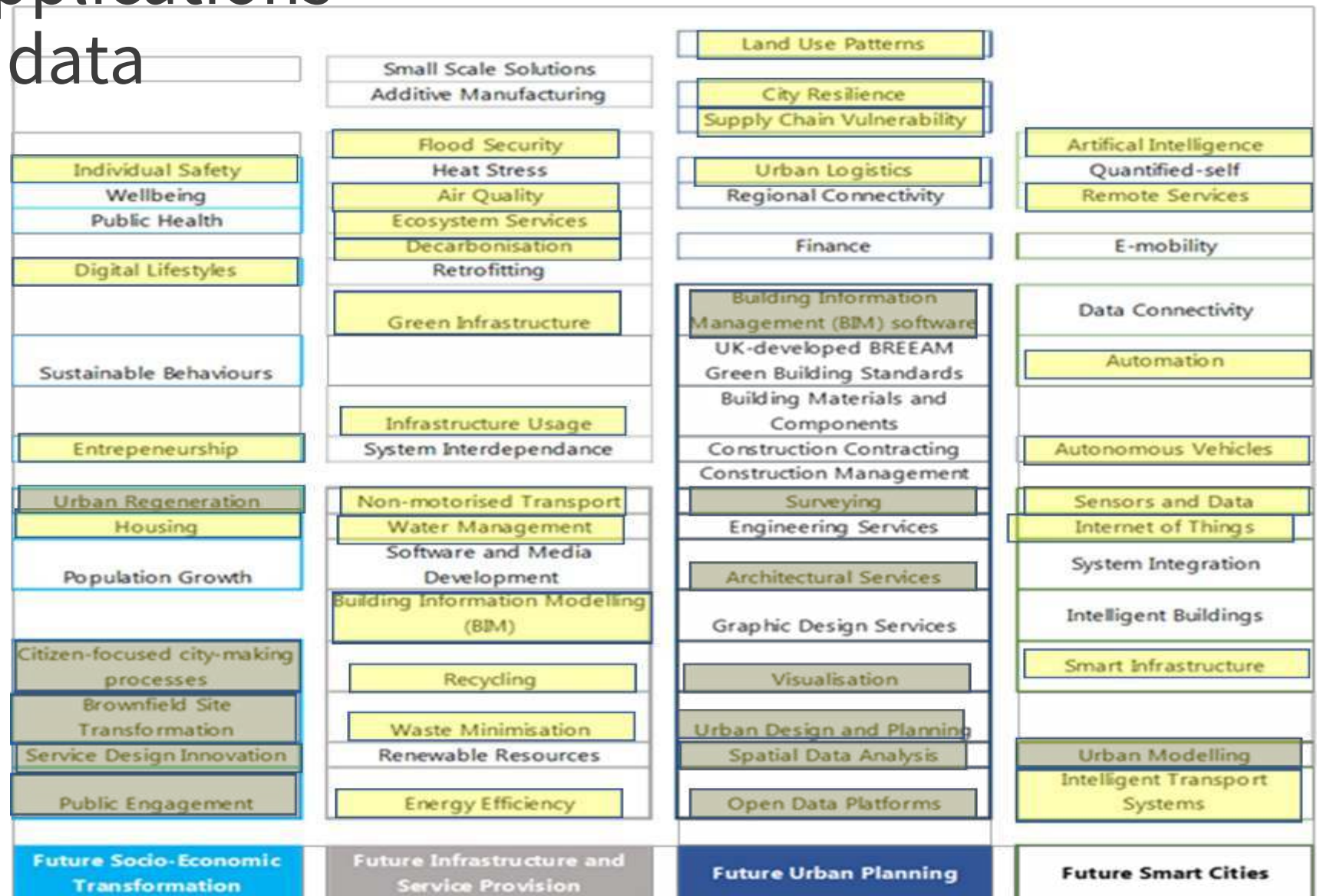
Supporting Business Innovation



Unleash the crowd – and the internet of things

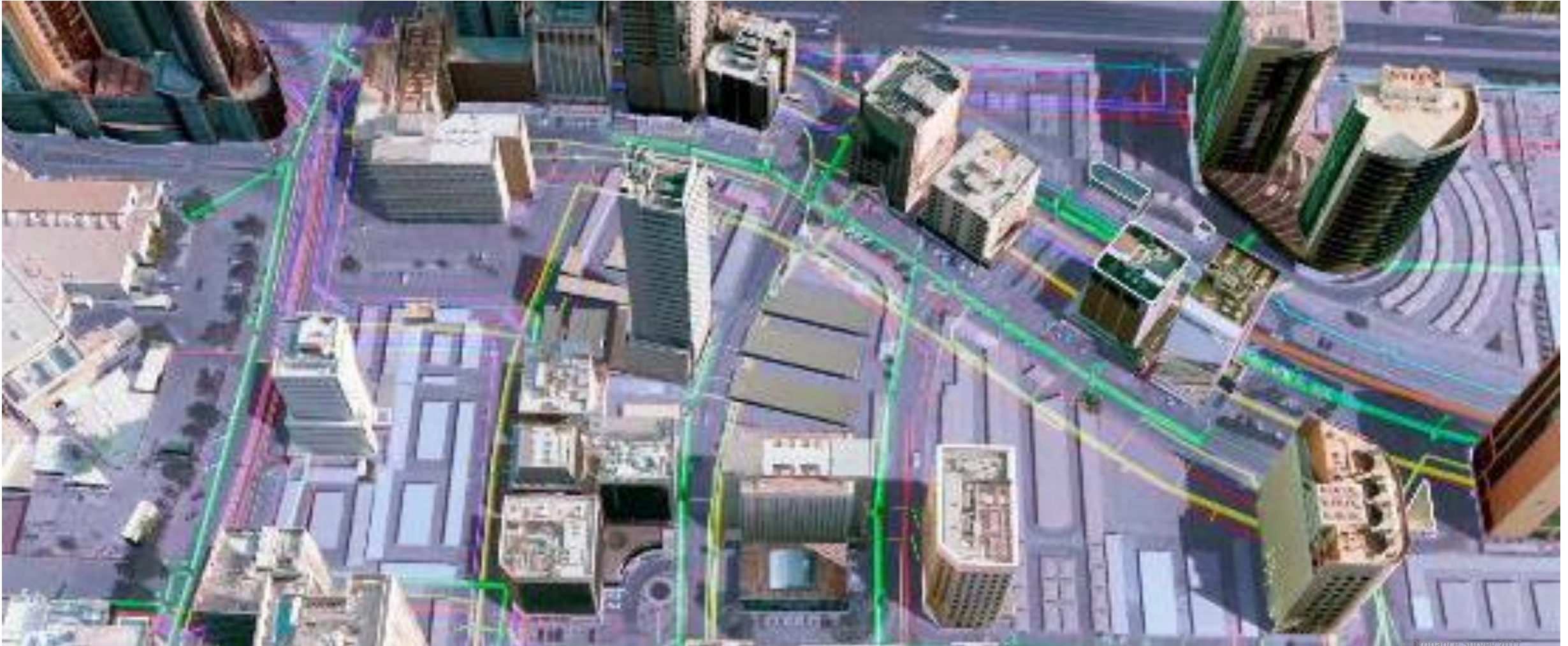


Future Cities applications use geospatial data



Mobility in 4 dimensions

a 4D model – from drones to metro, day to night





Because our world is changing

Moving from maps to data, we **all** need:

- Improved accuracy
- Faster operations
- Higher quality
- Greater quantity
- Lower risk
- More answers

It's all about trusted data.



Do NMGAs have a future?

- Increasing reliance on location is an opportunity.
- Culture of data sharing and collaboration
- Become the 'go to' authorities for fundamental geospatial data - authoritative, trustworthy and widely accessible.
- Lead the ecosystem of data providers
- Data brokers as well as collectors, managers, SDI authorities, service providers/service consumers.
- Be close to our customers; focus on citizen's needs.
- Assist users gain value and solve their problems
- Capacity building v technology change. Can managed services help?





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